



Climate Working Group Work Plan Formulation Call

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- ① Presentation of mission statement and proposed workstreams based on WG feedback (10 mins)
 - ② Building the Workplan - open floor discussion (40 mins)
 - *What specific workstreams are of the most interest/relevance to you?*
 - *Which of the potential deliverables under each workstream should the group carry forward? (target is 1 deliverable for each workstream)*
 - *Which potential deliverable(s) will you/your organization (a) lead and/or (b) support?*
 - *How do you propose to take the work forward?*
 - ③ Press release, wrap-up and next steps (5 mins)
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Mission Statement



Mission Statement / Workstreams (10 mins)



Building the Workplan (40 mins)



Wrap-up and next steps (5 mins)

Our mission:

The CWG will advance the Berne Union membership's thought leadership and practices within export credit and contribute to global problem-solving around climate challenges.

The CWG will leverage its expertise and global network to encourage the development of innovative products, incentives, and investment opportunities; to promote alignment around low-carbon methodologies; and to foster greater collaboration across the financial sector.

Proposed Workstreams



Mission Statement / Workstreams (10 mins)



Building the Workplan (40 mins)



Wrap-up and next steps (5 mins)



Climate Products, Incentives and Innovation

- Profiling innovations by BU member or non-member institutions: product offerings, advisory services, treasury, blended finance

Best Practices in Low-Carbon Transition

- Sharing knowledge and learning: target-setting, SBTs, reporting, portfolio accounting, etc.



Policy Coherence & Alignment

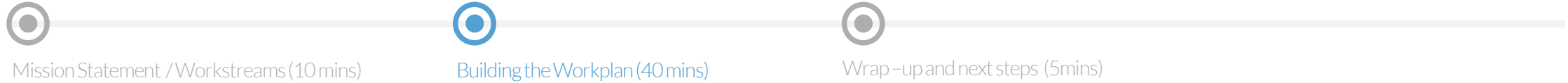
- Examining material global policy developments directly/indirectly impacting credit insurance – E3F, etc.



Our output should be:

- Complimentary to the wider dialogue on climate and existing initiatives;
- Building upon cooperative frameworks where possible;
- Practical and inclusive to organisations at all stages of climate development.

Building the Workplan



- What specific workstreams are of the most interest/relevance to you?
- Which of the potential deliverables under each workstream should the group carry forward?
(target is 1 deliverable for each workstream)
- Which potential deliverable(s) will you/your organization (a) lead and/or (b) support?
- How do you propose to take the work forward?

Workstream 1: Innovation



Mission Statement / Workstreams (10 mins)



Building the Workplan (40 mins)



Wrap-up and next steps (5 mins)



Climate Products, Incentives and Innovation

- Profiling innovations by BU member or non-member institutions: product offerings, advisory services, treasury, blended finance

Potential Deliverables

- i. Best practices in building a bigger pipeline of low carbon & CleanTech investment opportunities
- ii. Best practices in Product innovations, transaction approaches, and the use of financial incentives
- iii. The emergence of credit insurers/banks/ECAs in Blended Finance

Potential Outputs:

- Webinar series
- Case study Vlog
- Year-end "Trend Analysis" report

Workstream 2 – Best Practice Methodologies



Mission Statement / Workstreams (10 mins)



Building the Workplan (40 mins)



Wrap-up and next steps (5 mins)

Best Practices in Low-Carbon Transition

- Sharing knowledge and learning: target-setting, SBTs, reporting, portfolio accounting, etc.



Potential Deliverables

- i. Sharing experience (*fundamentals*):
 - Understanding transition and portfolio risks
 - What does it mean to align a portfolio with PA1.5 / NZ
 - First steps toward reducing portfolio carbon intensity
- ii. Insurance portfolio accounting methodologies (*advanced*)
- iii. Getting started: stress testing & TCFD reporting
- iv. Data integrity: working with customers
- v. The relevance of carbon credits and PA Article 6 to export credit

Potential Outputs:

- “How To” guidance tool
- Case studies
- Workshops
- Resource directory/library

Workstream 3 – Policy Coherence



Mission Statement / Workstreams (10 mins)



Building the Workplan (40 mins)



Wrap-up and next steps (5 mins)



Policy Coherence & Alignment

- Examining material global policy developments directly/indirectly impacting credit insurance – E3F, etc.

Potential Deliverables

- i. Consistencies in implementation: PA, E3F, COP26 Statement, GFANZ, etc.
- ii. Climate commitments: what is the landscape across BU membership?
- iii. The relevance of emerging Taxonomy frameworks to credit insurers
- iv. How do the commercial & development banks fit in?

Potential Outputs:

- BU member questionnaire
- White Paper
- Gap Analysis
- Joint meeting /workshop series

Wrap Up



Mission Statement / Workstreams (10 mins)



Building the Workplan (40 mins)



Wrap-up and next steps (5 mins)

By the end of this call...

- ✓ Align on CWG mission statement
- ✓ Endorse the three workstreams
- ✓ Identify at least one deliverable to take forward for each workstream
- ✓ Identify leads/supports to take deliverables work forward
- ✓ Agree on timeline for next CWG meeting

By the end of the next call...

- ✓ Review CWG BU website page/library progress
- ✓ Leads report on plans and progress for each workstream/deliverable
- ✓ Endorse social media/web content
- ✓ Updates from partner/peer groups:
 - ✓ Oxford WG, MDB WG, ICC, OECD WG, IDFC / FiCS, GFANZ-ECA, Heads of ECAs (EU, G7)